



Press Release

July 13th 2016

Lendix announces the launch of the 1st ELTIF dedicated to lending to SMEs

Lendix, the #1 SME loan marketplace in France *, announced today the launch of the 1st ELTIF (*European Long Term Investment Fund*) in Europe dedicated to lending to very small businesses & SMEs.

Lendix SME Loans fund II, 1st ELTIF dedicated to the financing of SMEs in Europe

Lendix SME Loans fund II has received the agreement of the Autorité des Marchés Financiers (AMF) and is the first SME dedicated ELTIF authorized in Europe.

The new European regulation which gave birth to the ELTIF format and which became applicable by the Member States on December 9th, 2015, aims to promote long-term investment in the real economy and fits into the 2020 Capital Markets Union action plan.

"This new fund format, passportable everywhere within the European Union, fits perfectly with the core business of Lendix and in particular the opening of our platform across Europe." said Olivier Goy, president & founder of Lendix. *«Thanks to this new fund, investors can lend directly to European companies, starting with France where we have operated since April 2015, Spain where we have just received our agreement and soon Italy»* he added.

A 50 to 75 million euros fund, backed by leading investors

This second Lendix fund is raising 50 to 75 million euros and has already several leading investors, including CNP Assurances, Zencap AM (OFI Group) and the fund 'Prêtons Ensemble' managed by Eiffel Investment Group and sponsored by Aviva France and AG2R La Mondiale.

'Our fund "Prêtons Ensemble" selects the best European platforms, amongst which Lendix. Their new investment vehicle will allow us to finance thousands of French SMEs. » said Fabrice Dumonteil, CEO of Eiffel Investment Group.

Lendix allows SMEs to borrow € 30 000 to € 1,500,000 over periods ranging from 3 to 84 months to finance their development. The average loan size is €250,000.



'The median SME borrowing on Lendix has 2.4 million euros of turnover, €240,000 of operating result and employs 11 people. It's under the radar of all existing debt funds, so it's a new asset class for investors' said Patrick de Nonneville, COO of Lendix. "Lendix strengthens its objective to serve both private investors selecting their loans directly on the marketplace and institutional investors investing through the fund".

Companies involved:

Asset Manager: Eurotitrisation / Main contributors: Jean-Marc Léger (Director General), Nicolas Noblanc (Legal Director)

Advisor on origination and analysis & agent: Lendix / key contributors: Patrick de Nonneville, Olivier Goy, Marc Cherpion

Legal: Gide / key contributors: Stéphane Puel (Managing Director), Christine Van Gallebaert (partner), Sonia Abootorab, David Aumain.

Custodian: Caceis Bank France / key contributors: Nadège Gauthier, Grégoire Touton.



About Lendix

Lendix is an SME lending marketplace.

Lendix lets private, professional and institutional investors target attractive returns, and helps SMEs find simple and efficient funding beyond what banking institutions offer.

*Lendix is the #1 SME loan platform in France. (source crowdlending,fr)

WARNING.

LENDING MONEY TO SMES/TPE PRESENTS A RISK OF CAPITAL LOSS
AND IMMOBILISATION OF HIS SAVINGS.

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